**INTEREST RATES MARKET NOTICE**

**Date: 23 September 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABS18”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 26 September 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ABS18

**Nominal Issued** R125,000,000.00

**Issue Price** 100%

**Coupon** 9.84%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 26 September 2023

**Books Close Date(s)** 16 March, 16 September

**Interest Payment Date(s)** 26 March, 26 September

**Last Day to Register** By 17:00 on15 March, 15 September

**Issue Date** 26 September 2016

**Date Convention** Modified Following

**Interest Commencement Date** 26 September 2016

**First Interest Payment Date** 26 March 2017

**ISIN No.** ZAG000139668

**Additional Information** Unsubordinated and Unsecured Fixed Rate Note

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ABS18%20Pricing%20Supplement%2026092016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ABS18%20Pricing%20Supplement%2026092016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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